

**NOTICE IS HEREBY GIVEN** that the 27<sup>th</sup> Annual General Meeting of Equity Assurance Plc will be held at Equity Resort Hotel, (Formerly known as Gateway Hotel) Ijebu-Ode, Ogun State on **Friday, December 5, 2014 at 11.00 a.m.** to transact the following businesses:

**A. ORDINARY BUSINESS:**

1. To receive and consider for adoption the Audited Consolidated Financial Statements for the year ended December 31, 2013 together with the Reports of Directors, External Auditors and the Audit Committee thereon
2. To re-elect Directors retiring by rotation.
3. To authorize Directors to fix the remuneration of the External Auditors
4. To elect members of the Audit Committee
5. To approve the remuneration of Directors

**B. SPECIAL BUSINESS:**

To consider and if thought fit, pass the following resolution as a special resolution:

6. That Directors of the Company be and are hereby authorized to raise additional capital through the issuance of preference shares (convertible or non-convertible), ordinary shares or a combination of any of these options whether by way of public offer, rights issue, or in any manner which the Directors may deem appropriate, locally or internationally, upon such terms and conditions to be determined by the directors subject to any requisite regulatory approvals
- 6.1 That Directors of the Company be and are hereby authorized to take such incidental, consequential and supplemental actions including but not limited to the appointment of professional advisers as may be required for the purpose of effecting or implementing the above mentioned resolution.

**Notes**

**PROXY**

A member of the Company entitled to attend and vote is entitled to appoint a proxy to attend and vote in his/her stead. A proxy need not be a member. A proxy form is enclosed in the Annual Report and if such is to be valid for the purpose of the meeting, it must be completed, duly stamped by the Commissioner of Stamp Duties and deposited at the registered office of the Company's Registrar, **Apel Capital & Trust Limited** at 18, Nnobi Street, Masha, Surulere, Lagos State not less than 48 hours before the time of holding the meeting.

## **CLOSURE OF REGISTER OF MEMBERS/TRANSFER BOOKS**

The Register of Members and transfer books of the Company will be closed from Monday, November 24, 2014 to Friday, November 28, 2014 (both dates inclusive) to enable the Registrar to make necessary preparations for the Annual General Meeting.

## **AUDIT COMMITTEE**

In accordance with Section 359(5) of the Companies and Allied Matters Act, Cap C20, Laws of the Federation of Nigeria, 2004, any shareholder may nominate another shareholder for appointment to the Audit Committee. Such nomination shall be in writing and reach the Company Secretary at least 21 days before the Annual General Meeting.

Dated This Wednesday, November 5, 2014

## **BY ORDER OF THE BOARD**

**JOHN NKEMAKONAM AKUJIEZE**  
**COMPANY SECRETARY**  
**FRC/2014/NBA/00000007629**