

NOTICE OF EXTRAORDINARY GENERAL MEETING OF EQUITY ASSURANCE PLC

NOTICE IS HEREBY GIVEN that the Extraordinary General Meeting of members of Equity Assurance Plc (“the Company”) will be held at Equity Resort Hotel, (formerly known as Gateway Hotel) Ijebu-Ode, Ogun State, Nigeria on Friday, June 10, 2016 at 11:00 a.m. to transact the following business:

SPECIAL BUSINESS

1. To consider and if thought fit, to pass the following as Ordinary Resolutions of the Company:
 - a. “That the shareholding of Equity Assurance Plc in Equity Assurance Limited, Ghana totalling 46,718,400 ordinary shares be offered for sale to SUNU Participations Holding SA at a price to be approved by the Board of Directors subject to the approval of relevant regulatory authorities.”
 - b. “That the Board of Directors of the Company be and are hereby authorised to do all other things including but not limited to the appointment of Professional Advisers and entering into agreements with SUNU Participations Holding SA as may be required or incidental for the implementation of the foregoing resolution”.

Note PROXY

A member of the Company entitled to attend and vote at the Extraordinary General Meeting (“the Meeting”) is entitled to appoint a proxy to attend, speak and vote in his/her stead. A proxy need not be a member of the Company.

Registered holders of Company’s share certificates and holders of dematerialised shares in their own name who are unable to attend the Meeting and who wish to be represented at the meeting by proxies must complete and return the proxy Form which may be downloaded from the company’s website. To be valid, the proxy form must be completed in accordance with the instructions contained in the form and deposited at the registered office of the Company’s Registrar, **Apel Capital & Trust Limited** at 18, Nnobi Street, Marsha, Surulere, Lagos State not less than 48 hours before the time of the Meeting.

Dated this 18th day of May, 2016

BY ORDER OF THE BOARD

**JOHN NKEMAKONAM AKUJIEZE
COMPANY SECRETARY
FRC/2014/NBA/00000007629**